

Hospital	City / Town		County	Teaching Status [1]	Fiscal Year End	Number of Months Data	
Southcoast Health Systems	New Bedford		Bristol	Nonteaching	09 / 30	6	
Financial Performance Indicators	FY99	FY00	FY01	FY02	FY03 Q2	MA Industry Median FY03 Q2	NorthEast US Median FY01 [2]
<b>Profitability</b>							
Operating Margin	-1.24%	-1.69%	2.96%	-0.06%	-1.18%	-1.1%	not available
Non-Operating Margin	2.15%	2.00%	1.87%	-2.23%	1.11%	0.4%	not available
Total Margin	0.91%	0.32%	4.83%	-2.29%	-0.07%	-0.5%	1.9%
Operating Surplus (Loss)	(\$4,058,566)	(\$5,808,963)	\$11,326,309	(\$244,207)	(\$2,518,875)	---	---
Total Surplus (Loss)	\$2,967,774	\$1,084,603	\$18,485,309	(\$8,754,305)	(\$141,005)	---	---
<b>Liquidity</b>							
Current Ratio	1.33	1.45	1.87	1.72	1.71	1.61	1.64
Days in Accounts Receivable	61.00	60.43	56.33	46.57	49.12	52.3	60.4
Average Payment Period	63.45	61.15	61.95	62.05	57.72	51.7	65.9
<b>Solvency/Capital Structure</b>							
Debt Service Coverage (Total) [3]	2.86	2.47	4.00	1.66	---	---	2.79
Cashflow to Total Debt [3]	9.99%	10.10%	20.53%	6.24%	---	---	15.5%
<b>Other</b>							
Total Net Assets	\$144,569,000	\$150,361,371	\$173,463,000	\$170,091,599	\$172,454,817	---	---
Net Patient Service Revenue [4]	\$313,297,056	\$330,333,902	\$367,118,045	\$380,852,977	\$207,815,756	---	---

### FY03 Q2 Filing based on hospital's internal financial statements.

Data Sources: FY99 - FY01 data is drawn from DHCFF-403 Cost Report, Schedule 23. FY02 data drawn from DHCFF annual filing. FY03Q2 data drawn from DHCFF Quarterly Filing  
CAVEATS: FY99 - FY02 data is unaudited but reviewed by the Division for consistency with the Audited Financial Statements. DHCFF filings may not reflect all of the financial resources available to the hospital -- for example, resources available through associations with foundations or parents/affiliates. Financial information must be interpreted within the context of other factors, including, but not limited to, management plans, reimbursement changes, market behavior, and other factors affecting performance.  
Comments: Hospitals may also submit comments which further explain or clarify specific data items. Any such disclosures are shown below.

#### Notes:

- [1] According to the Medicare Payment Advisory Commission (MEDPAC), a major teaching hospital is one with at least 25 FTE residents per 100 inpatient beds.  
[2] Northeastern U.S. Median data from The "2003 Almanac of Hospital Financial & Operating Indicators". The Center for Healthcare Industry Performance Studies (CHIPS)/St. Anthony/Medicore INGENIX.  
[3] Not applicable to Quarterly analysis due to shortened time frame.  
[4] Net Patient Service Revenue includes Premium Revenue.